

Kings Hill Parish Council

Retention Policy

Adopted 04/05/2022

This policy details the minimum retention time required for council documents before disposal in order for the council to comply with the Freedom of Information Act 2000 Publication Scheme. Where variable times are indicated the Council will review storage after the minimum period has elapsed.

Document	Minimum Period		Reason
MINUTES			
Approved minutes	Indefinite		Archive
Draft/rough/notes of	Until minutes are approved		Management
minutes taken at meetings			
FINANCE			
Receipt and Payment	Indefinite		Archive
Accounts			
Paid invoices	6 years		VAT
VAT records	6 years		VAT
Bank Statements	Last completed audit year		Audit
Paying in books	Last completed audit year		Audit
Cheque stubs	Last completed audit year		Audit
Scales of fees and charges	5 years		Management
Members allowances	6 years		Tax, Statute of Limitations
register			
INSURANCE			
Insurance policies	2 years		Management
Certificates of Employers'	40 years		Limitation period
Liability Insurance			
OTHER	1		
Quotations and tenders	12 years /indefinite		Statute of Limitations
Title deeds, leases,	Indefinite		Audit, Management
agreements, contracts			
Routine correspondence, papers & emails			Retain as long as useful
Notes from meetings	Until minutes are confirmed		Minutes are signed
Recordings of meetings	Until minutes are confirmed		Minutes are signed